GeoEye
Corporate Overview

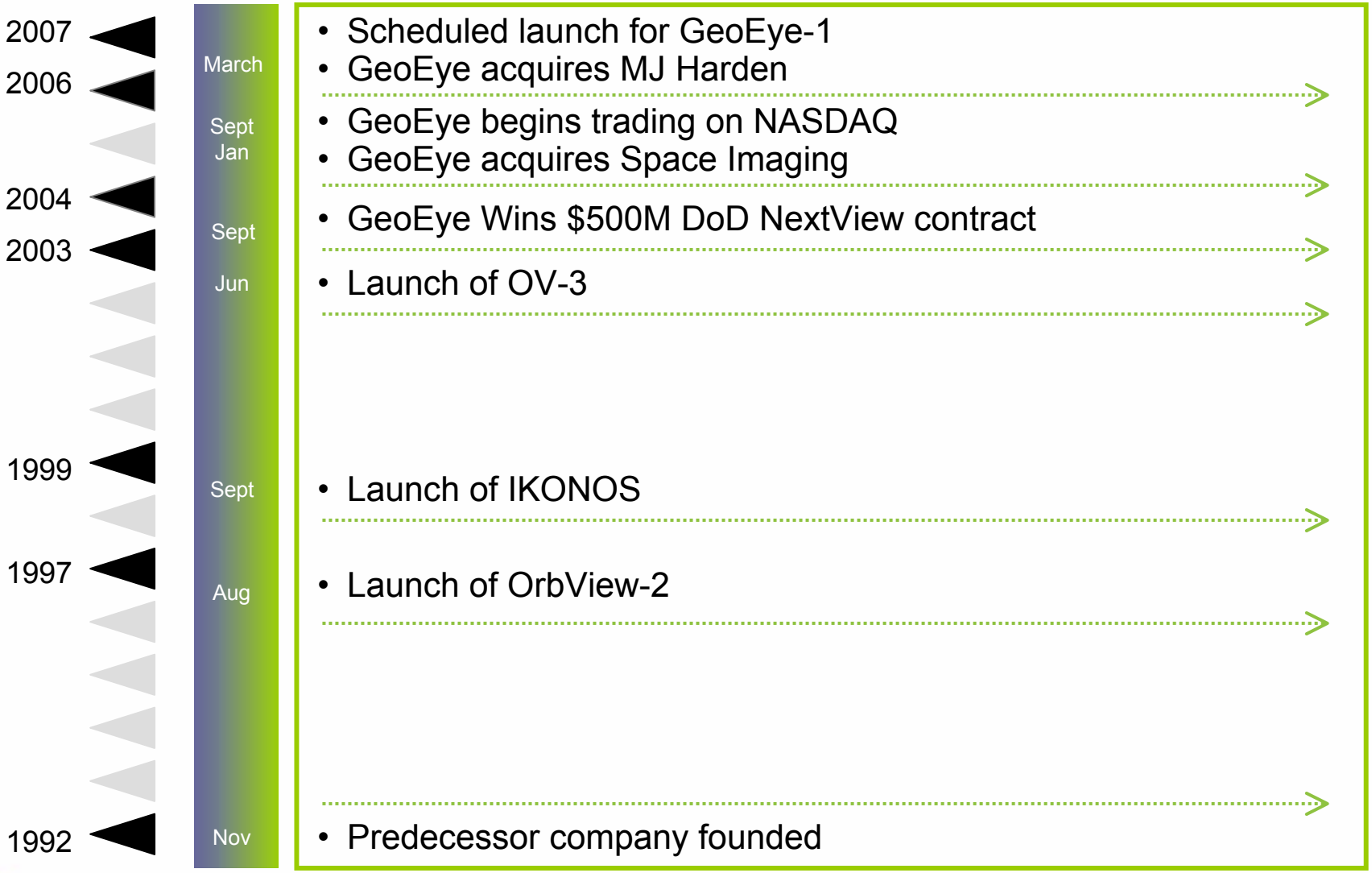
Presented to
XIII Simposio Brasileiro de Sensoriamento Remoto
April 24th , 2007

Revised: April 2007

About GeoEye

- GeoEye is a leading producer of satellite, aerial and geospatial information
- Core Capabilities
  - 2 remote-sensing satellites; 3rd this fall
  - 2 aircraft with digital mapping capability
  - Advanced geospatial imagery processing capability
  - World's largest satellite image archive: > 275 sq km
  - International network of regional ground stations to directly task, receive and process high resolution imagery
- GeoEye delivers high quality satellite imagery and products to better map, measure and monitor the world

Milestones



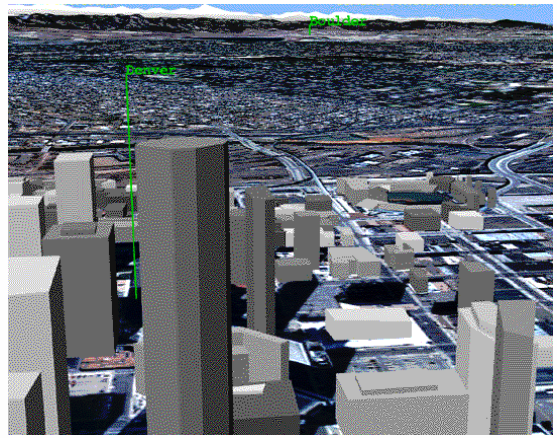
Company Offerings:
Imagery

- Extensive Commercial Satellite Imagery Archive
  - IKONOS and OrbView-3 combined archive: 278 million sq km as of April 2007
  - Online search for archive imagery

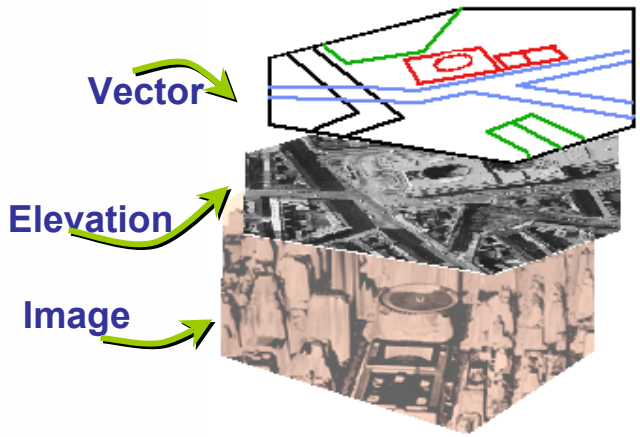
GeoEye

Company Offerings:
Value Added Applications & Production

- Select Imagery Applications
  - National Security & Intelligence
  - Online Mapping / Search Engines
  - Homeland Defense
  - Oil & Gas and Mining
  - Air and Marine Transportation
  - Insurance & Risk Management
  - Digital Planimetric & Topographic Mapping
  - Mobile GIS Services
- Value-Added Production
  - Fused images, digital elevation models (DEMs), land-use classification maps
  - World class facilities in:
    - St. Louis, MO
    - Thornton, CO
    - Dulles, VA
    - Mission, KS



3-D Fly Through

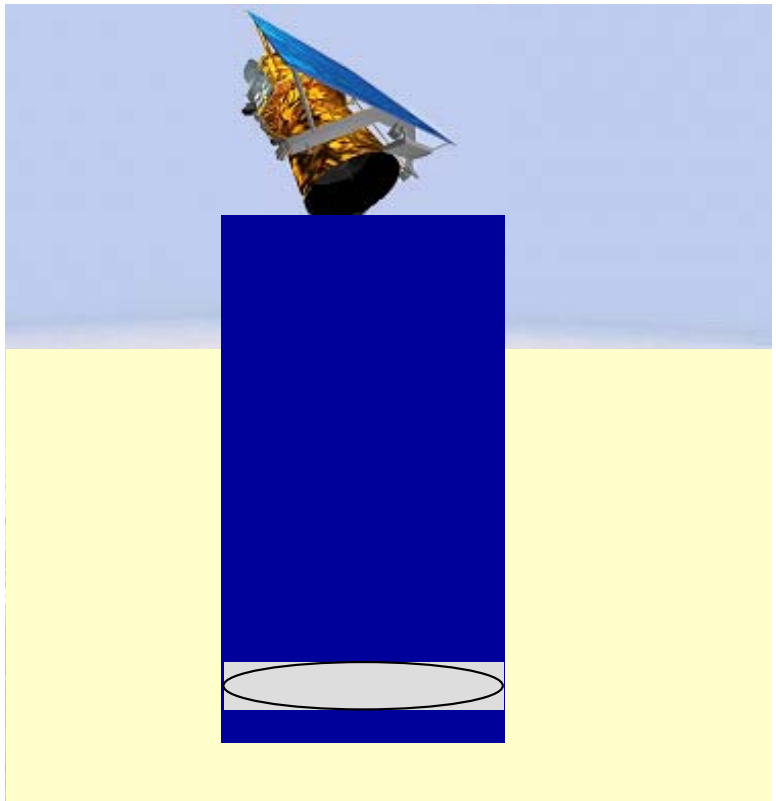


Bundled Product Layers

GeoEye

Company Offerings:
Capacity

- Satellite access
- Aerial image acquisition
- Ground stations
  - Infrastructure / Upgrades
  - Operations, maintenance and training

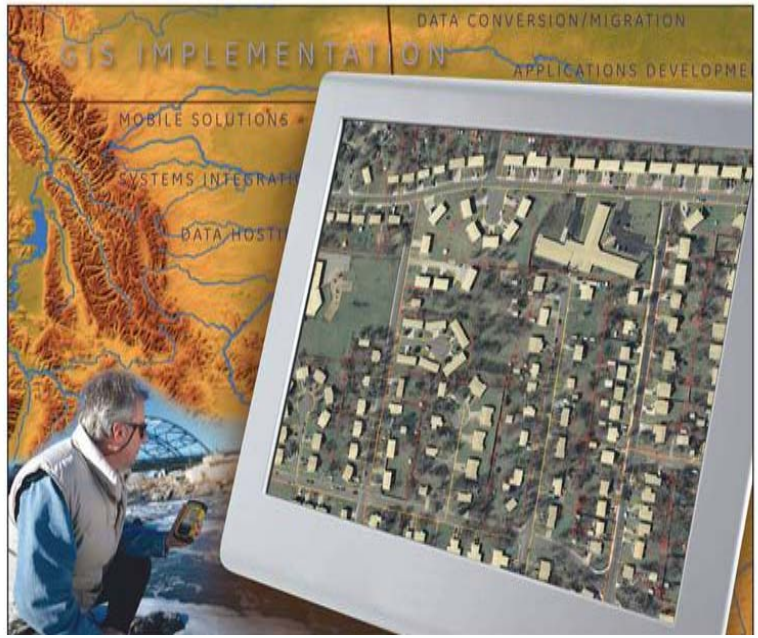


Satellite Imagery can be sold almost anywhere. Ground stations with tasking capabilities controlled under International Traffic in Arms Regulations (ITAR)

GeoEye

MJ Harden Services

- Aerial image acquisition
- Digital planimetric and topographic mapping
- Digital orthophotography
- Remote sensing / image analysis
- Field inventories
- GIS / Mobile implementations



Customers

- GeoEye is a vendor of choice and trusted supplier of high-quality commercial satellite and aerial imagery and value added products to:
  - U.S. Government (National Geospatial-Intelligence Agency [NGA])
  - Foreign Governments
  - Strategic International Customers
  - Global Resellers
  - Commercial Customers
  - Online Mapping / Search Engines

The Company
NASDAQ: GEOY

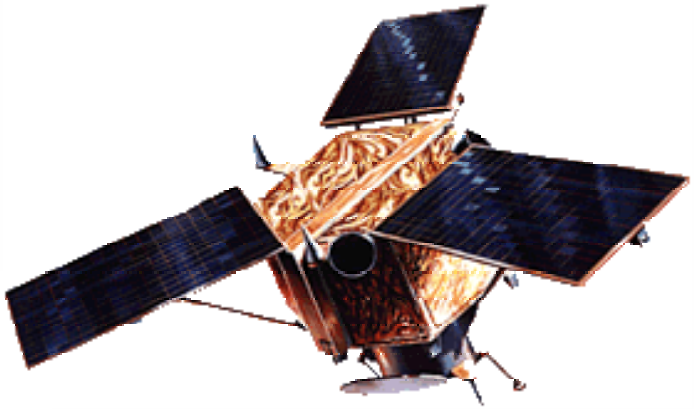
- Locations
  - Headquarters: Dulles, Virginia
  - Operation Facilities:
    - Thornton, Colorado
    - St. Louis, Missouri
    - Norman, Oklahoma
    - Mission, KS
  - 4 Secure Facilities
- Employees: 375+
- Imagery from diverse platforms
  - IKONOS
  - OrbView-2
  - Aerial
  - GeoEye-1 (IOC Fall 2007)
- NASDAQ
  - Began trading Sept. 14, 2006

Search Engines

- GeoEye has contracts with Microsoft and Yahoo! as imagery content providers
- Joint marketing activities are in discussion to leverage these relationships
- Online search engines are finally…

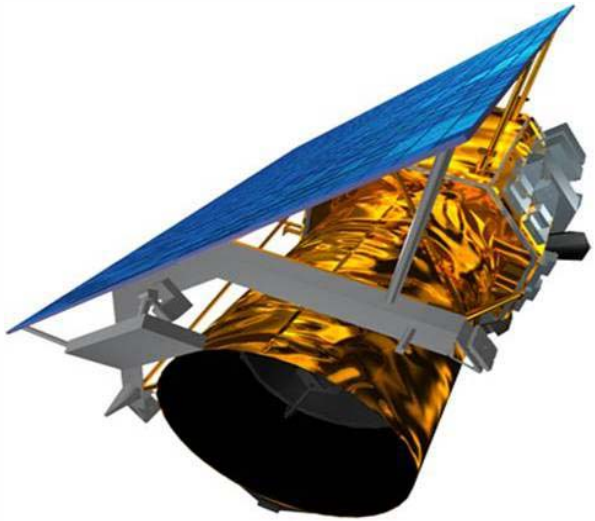
  "bringing satellite imagery down to earth"

GeoEye Imaging Constellation



IKONOS
September 1999

OrbView-2
August 1997

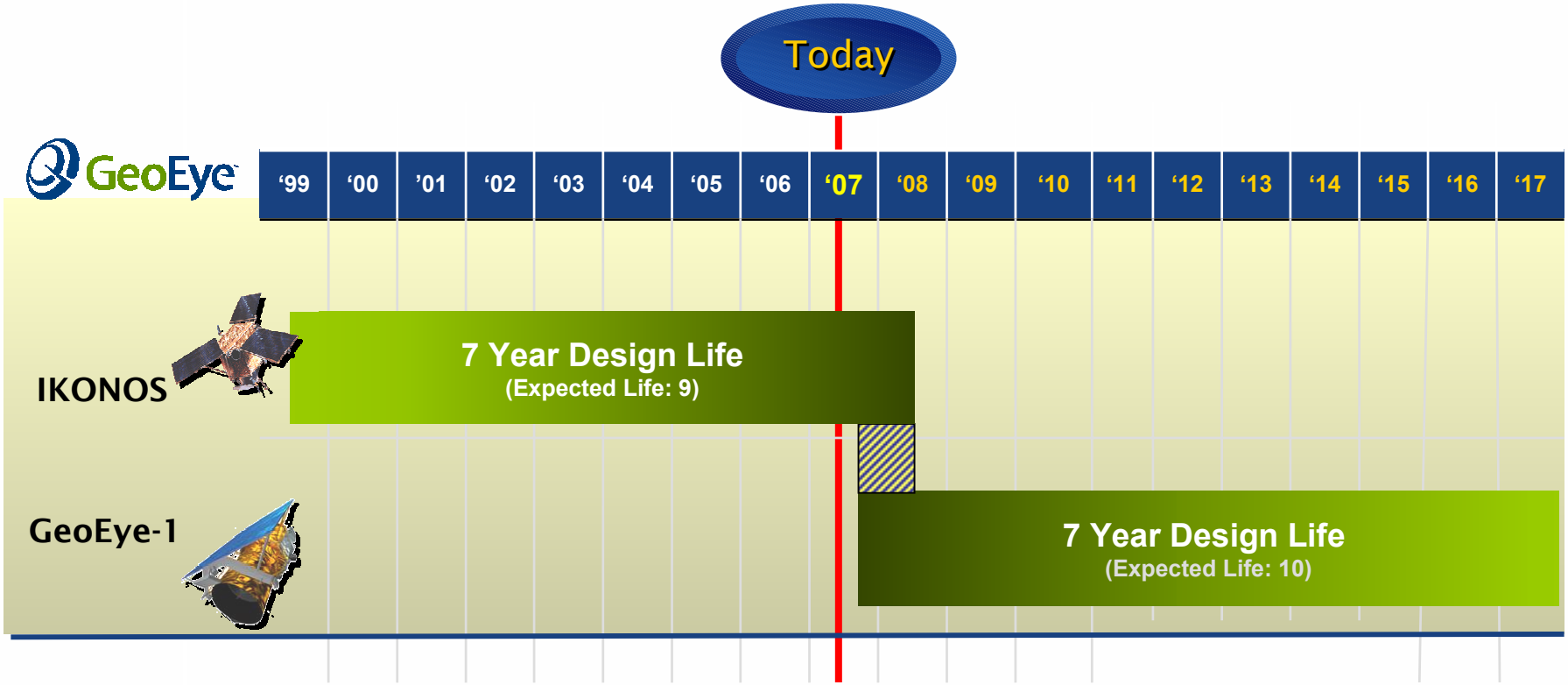


GeoEye-1
2007

Aerial Intergraph DMC

GeoEye

Continuity of Imagery Through 2017



Access to uninterrupted commercial imagery assured

GeoEye

GeoEye Satellites

Performance Summary

Performance Parameter	GeoEye-1	IKONOS
Altitude (km)	684 km	682 km
Image Quality		
Bands	1-PAN Band 4-MS Bands	1-PAN Band 4-MS Bands
PAN GSD at Nadir	**0.41m**	.82m
MS GSD at Nadir	**1.65m**	3.2m
Geolocation		
CE90 Accuracy (No Ground Control)	Designed for <3m	10m
Collection Capacity		
Revisit @ .5M GSD	2.8 days	n/a
Swath Width @ Nadir	15.2 km	11 km
Scene Size (sq km)	231 sq km	121 sq km
Max Nadir PAN Mono Area Collect Rate	125 sq km/sec	60 sq km/sec
PAN Point Target Rate (50 km spacing)	1,100 sq km/min 5 Points/min	484 sq km/min 4 Points/min

PAN = Panchromatic (B&W)
MS = Multispectral (Color)
GSD = Ground Sample Distance

GeoEye

GeoEye-1

Highest Performance Available In The Commercial Market

Image Quality	
Bands	1-Panchromatic Band 4-Mulitspectral Bands
Best PAN NIIRS	5.5
PAN GSD at Nadir	0.41m
MS GSD at Nadir	1.65m
Collection Capacity	
Swath Width @ Nadir	15.2 km
Daily MS Area (sq km)	350,000
Daily PAN Area (sq km)	700,000
Daily PAN Number of Points	520 - 2400
Geolocation	
CE90 Mono Accuracy (No Ground Control)	designed for < 3m
Orbit	
Altitude (km)	684 km
	Polar Orbit – Sun Sync
Equator Crossing	10:30 AM

Only NextView [illegible]te with Color Image[illegible]

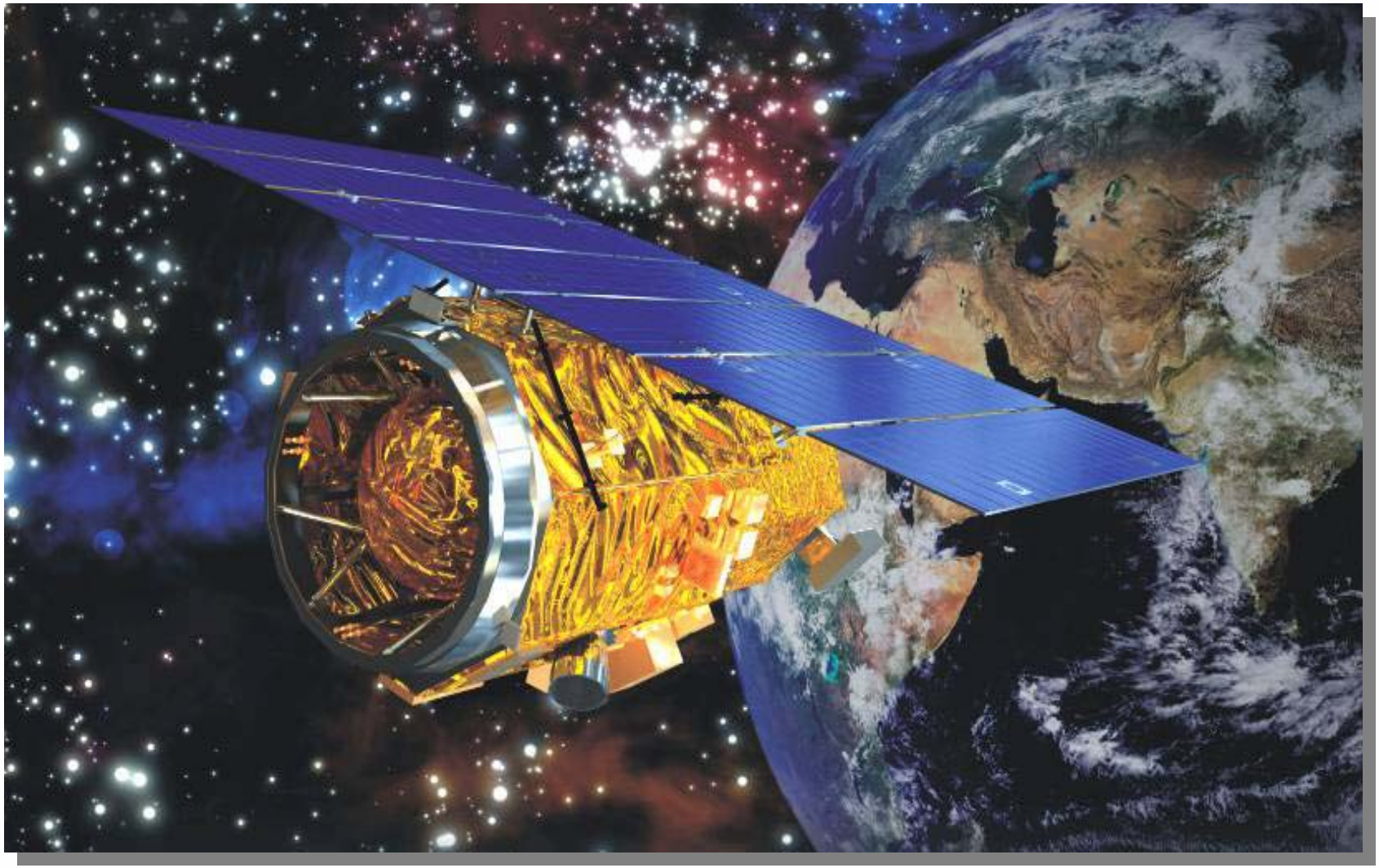
Ideal for Area Collection (e.g., Mapping, Charting and Geodesy Search)

Best Available with No Ground Control

Capacity Over Land Optimized

GeoEye

GeoEye-1



GeoEye

Simulated GeoEye-1 High Resolution PAN Sharpened Image

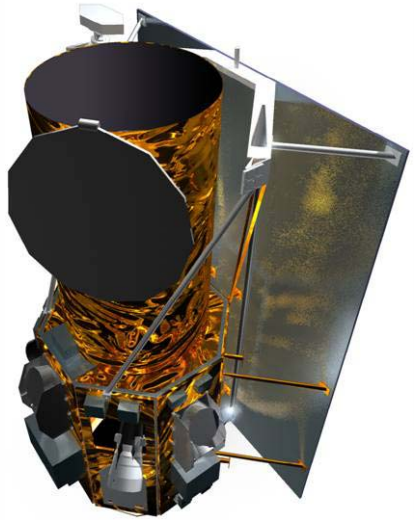
Denver City County Building

GeoEye-1

A Huge Collector of Global Imagery

- **Scheduled for launch 2007 with 7+ year design life**
- **GeoEye-1 incorporates next generation technology with proven IKONOS architecture**
  - Simultaneous 0.41 meter panchromatic and 1.65 meter multispectral imagery
  - Geolocation: designed for <3m accuracy without ground control
    - Best for any remote sensing satellite
- **Ground infrastructure <u>already</u> in place**
- **Collect up to 700,000 sq km/day in panchromatic mode (size of Texas) and 350,000 sq/km/day in multispectral mode**

Most Advanced Commercial Imaging Satellite in the World

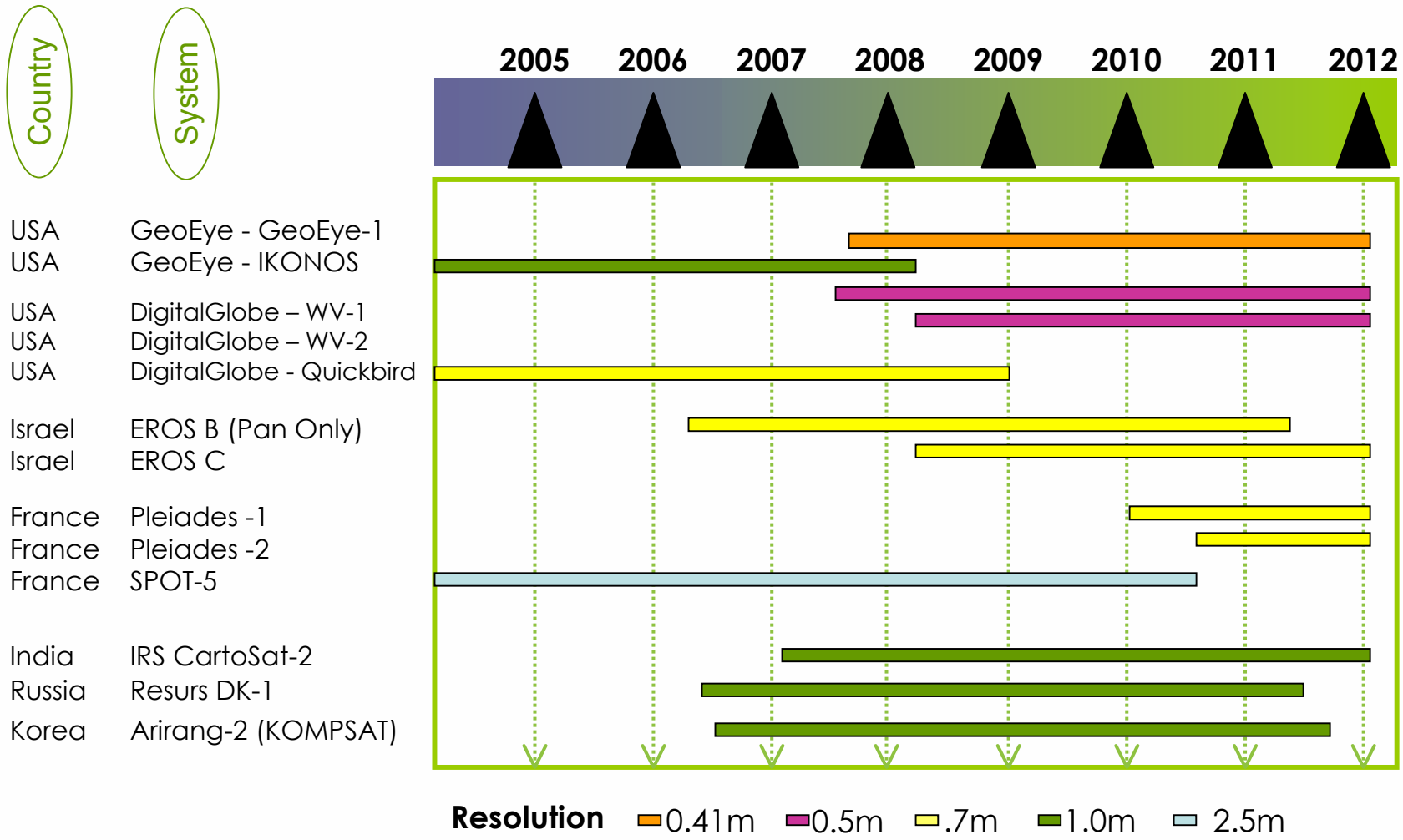


G040533-002

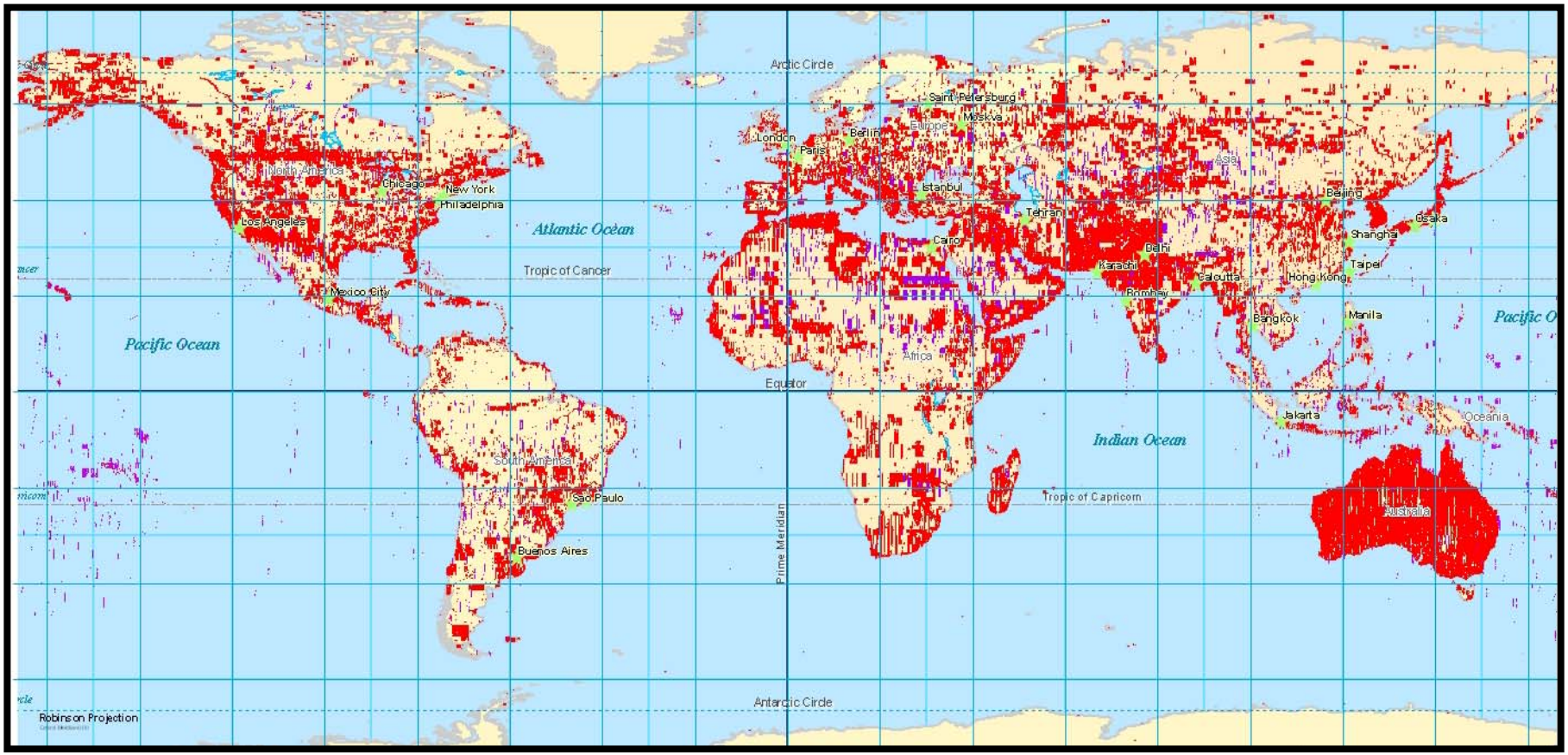
GeoEye

Competitive Landscape

Selected High Resolution Imaging Satellites



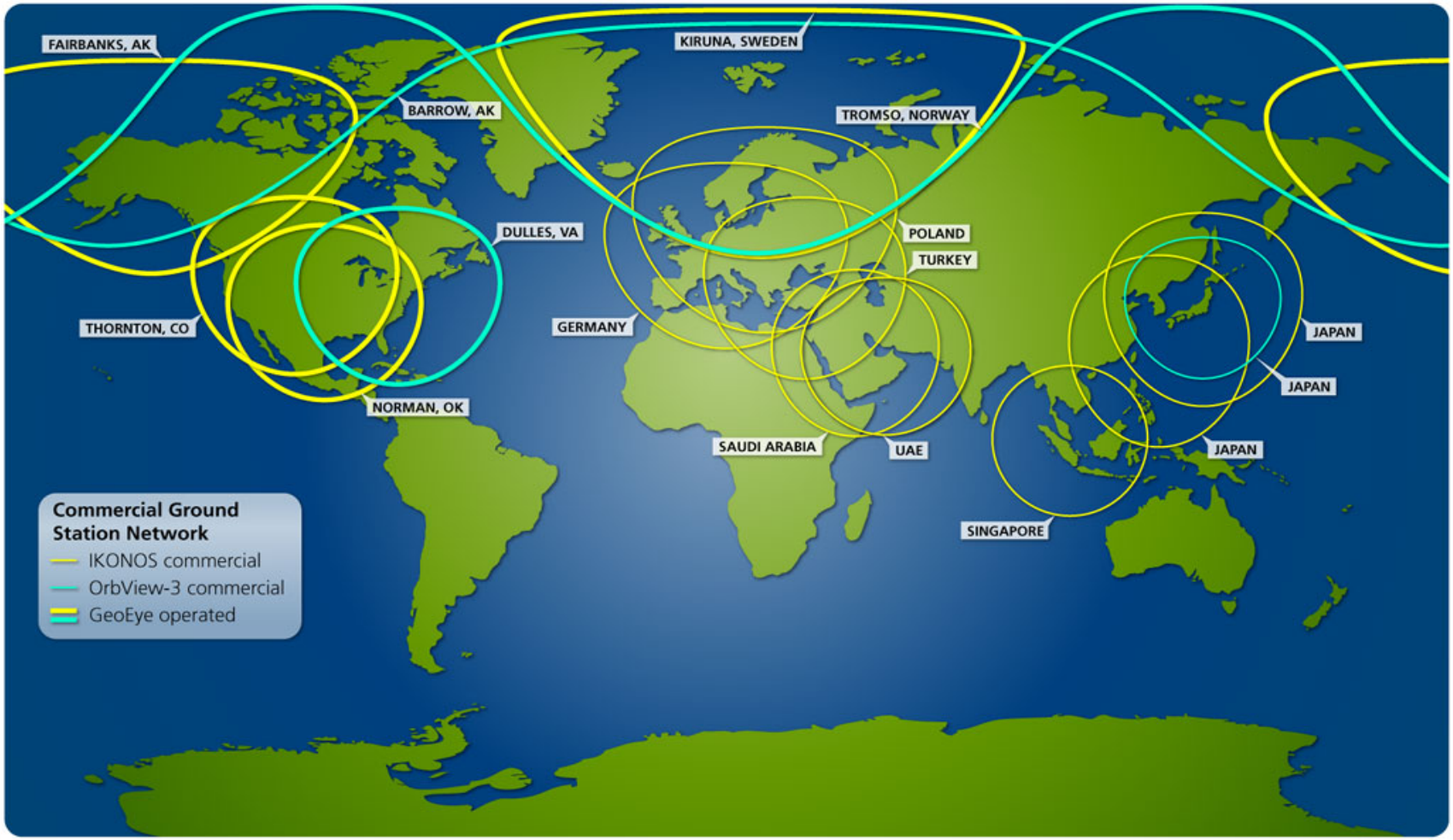
Largest Commercial Imagery Archive



IKONOS and OrbView-3 archive contains over 278 million sq km of imagery as of April 2007.

GeoEye

IKONOS, OrbView-3 & OrbView-2
Ground Station Network



A global footprint with access to an international network of ground receiving stations

GeoEye

GeoEye-1
Ground Station Network

Dulles, VA: Operations center for mission planning and production

Thornton, CO: Back-up operation center for mission planning and production

St Louis, MO: Production center for value-added and specialized products

Barrow, AK and Dulles: Ground terminals for OV-3/GeoEye-1 support

Tromso, Norway and Troll, Antarctica: Terminal services for GeoEye-1

Imagery downlinked on every orbit due to ground station locations

GeoEye

Key Themes

- Operating high-resolution satellites and even higher resolution aircrafts lets GeoEye offer complementary imagery to its customers and resellers
- The commercial remote sensing industry is stable and backed by Wall Street
- The U.S. Government alone has committed >$1.5 billion to the commercial satellite imagery industry
- Approximately 50% of our revenues are from non-U.S. Government customers
- GeoEye's customers will have assured access to commercial color satellite imagery into the 2017 timeframe with systems that are robust and redundant

GeoEye

GeoEye
Products & Applications

IKONOS

- Launch
  - September 24, 1999
- Orbit
  - 681 km (423 miles), Sun-synchronous
  - 10:20 equatorial crossing
  - 14 times a day, every 98-minutes
- Imaging Sensors
  - 0.82-meter Pan (processed at 1m)
  - 3.2-meter MS (processed at 4m)
    - Blue, Green, Red, NIR
  - 11 km swath
  - 11-bit radiometry
- Collection
  - Agile pointing & scanning
  - Bi-directional scanning
  - Mono or Stereo
- Revisit
  - 3 days

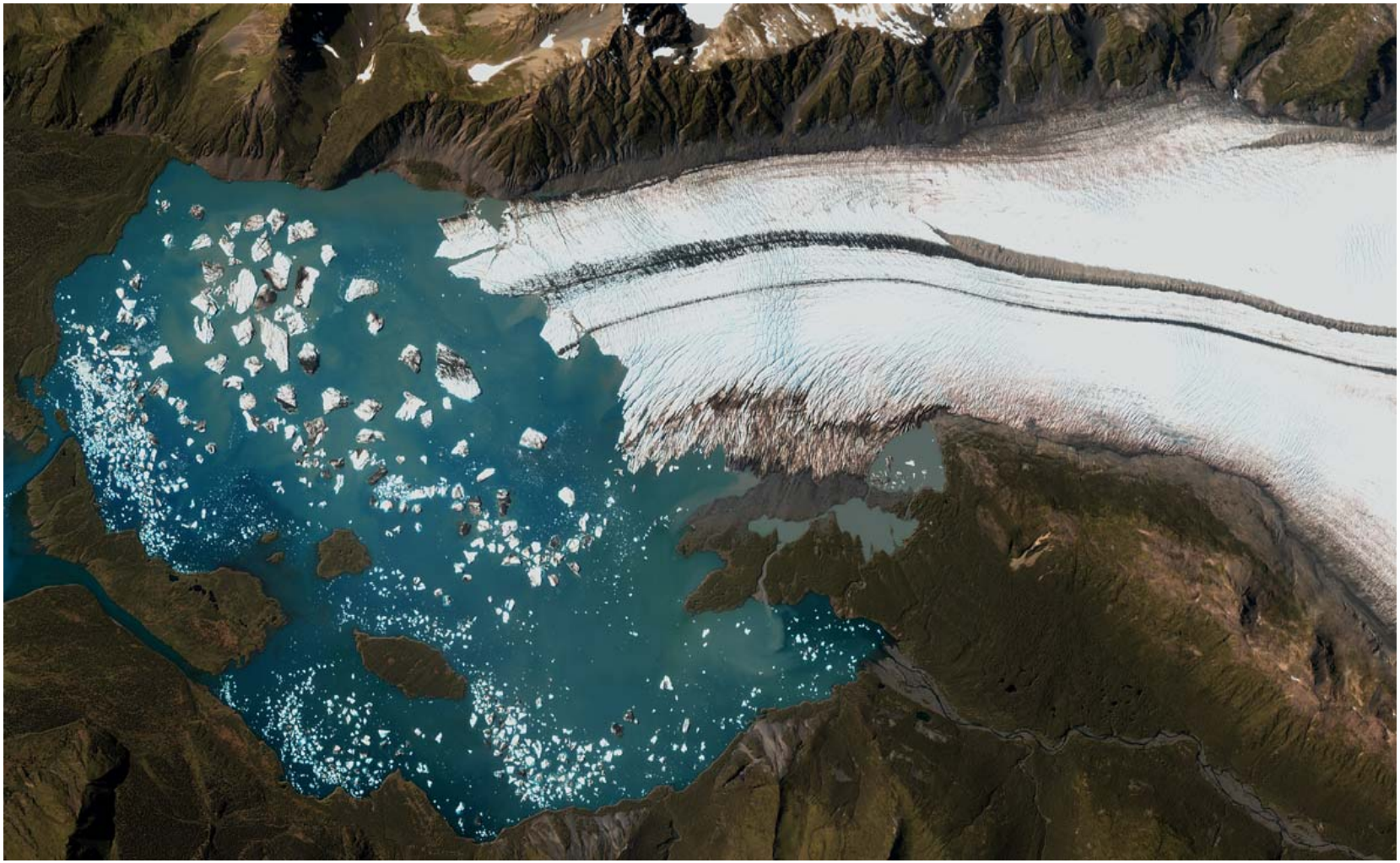
GeoEye

IKONOS 1-meter Panchromatic

Hoover Dam, Nevada

GeoEye

IKONOS 1-meter Color



Big Bear Glacier, Alaska

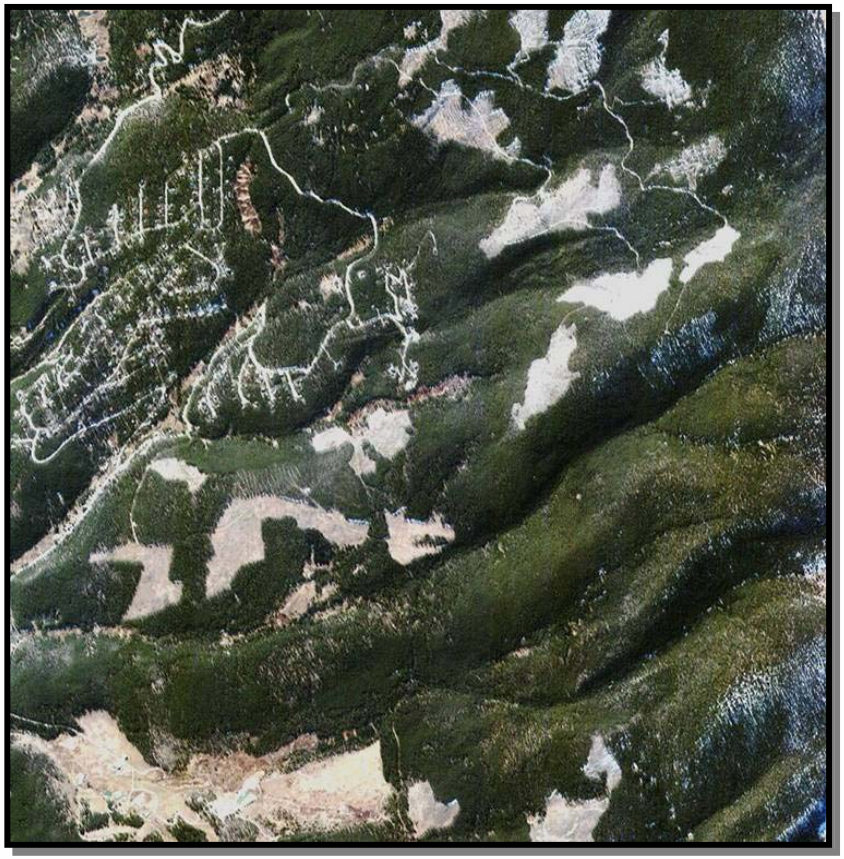
GeoEye

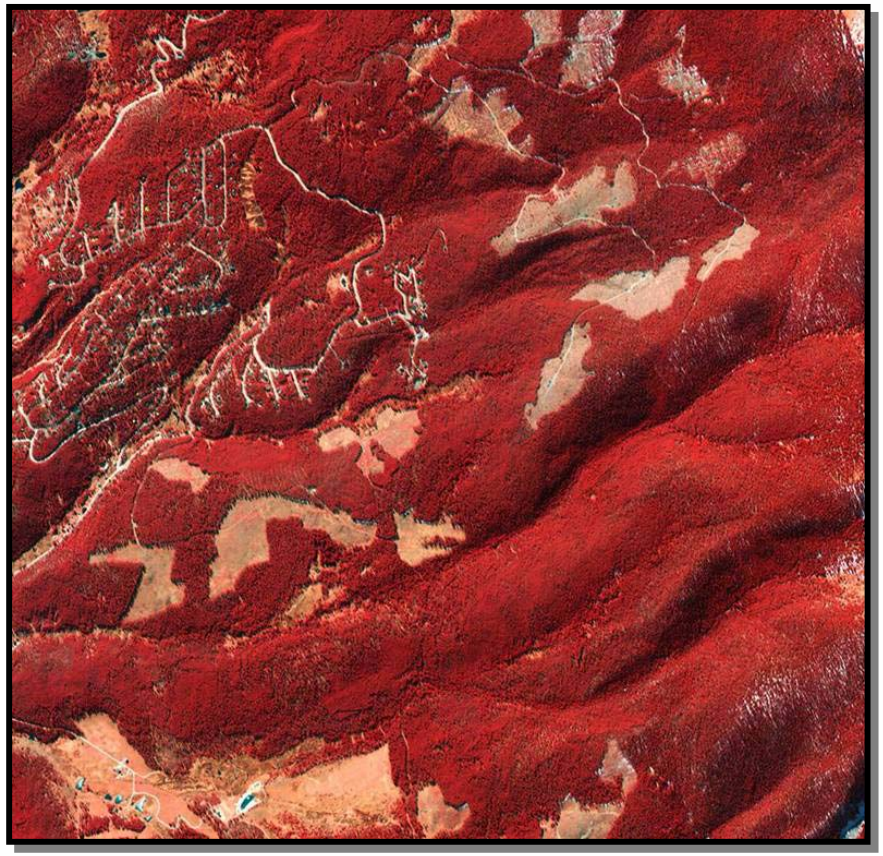
IKONOS 1-meter Color
March 22, 2006

Natanz Nuclear Facility, Iran

GeoEye

IKONOS True Color & False Color



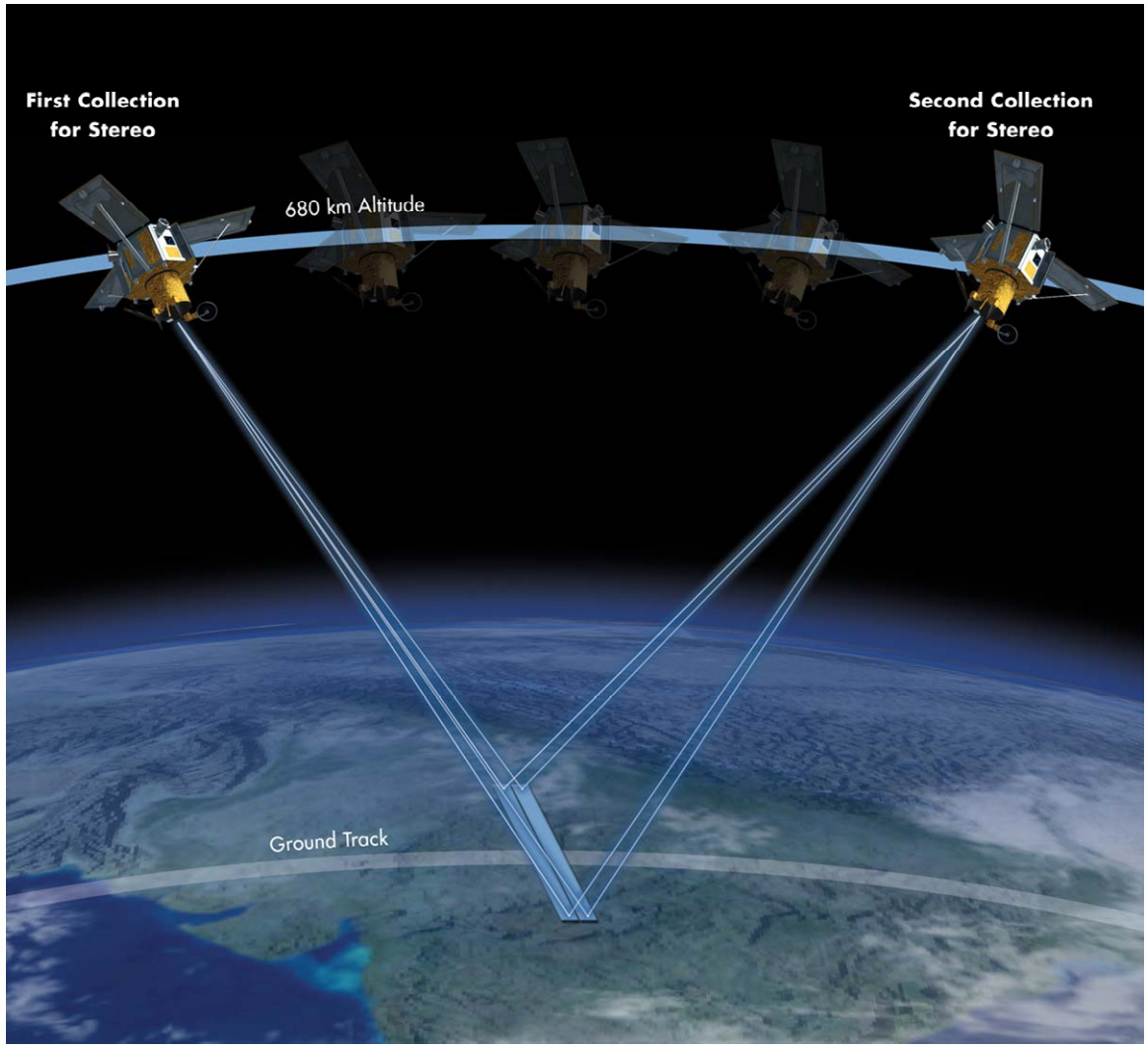


4-meter multispectral image of Copper Mountain, Colorado

GeoEye

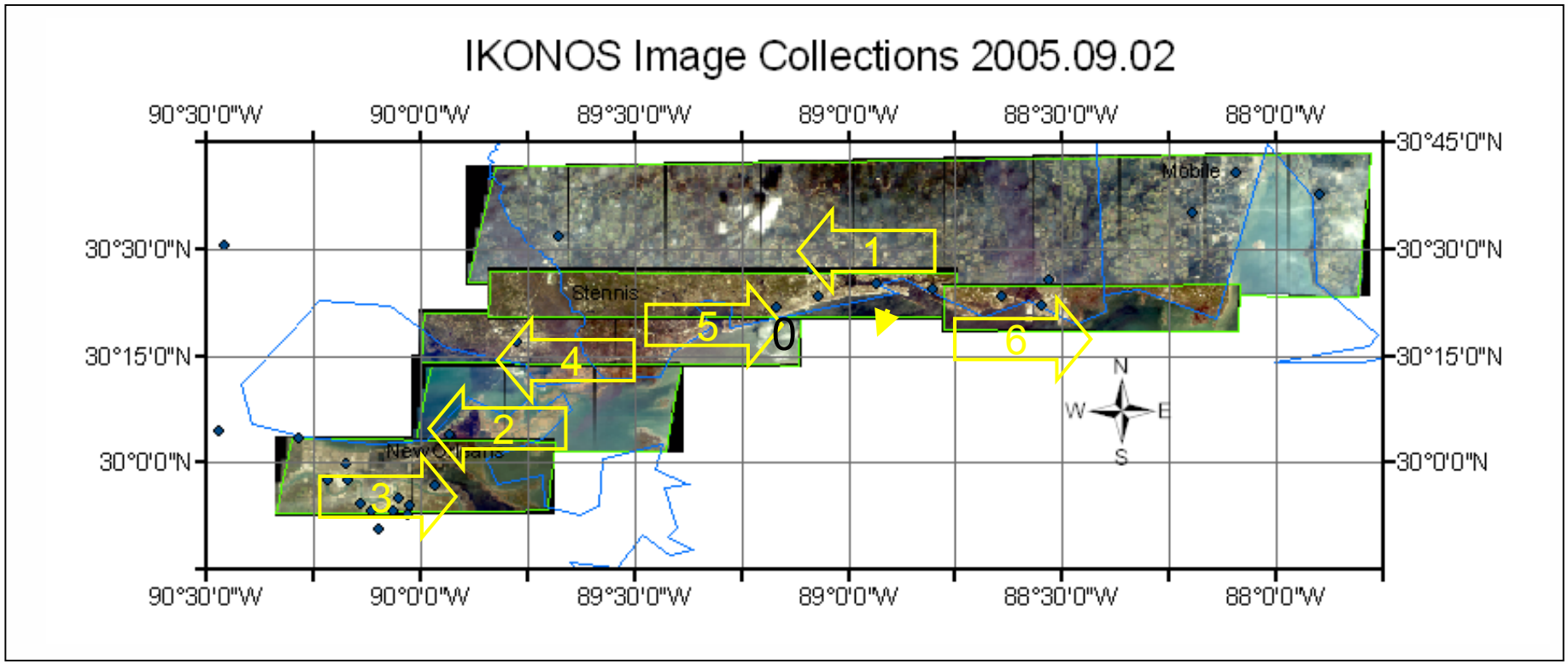
IKONOS Stereo Collection

- Same Pass Collection of Large Areas
  - 3-D feature extraction
  - DEM Creation
  - Worldwide Ortho
  - Reference Stereo (25m CE90)
  - Precision Stereo (4m CE90)



GeoEye

Rapid Collection Capability
Hurricane Katrina

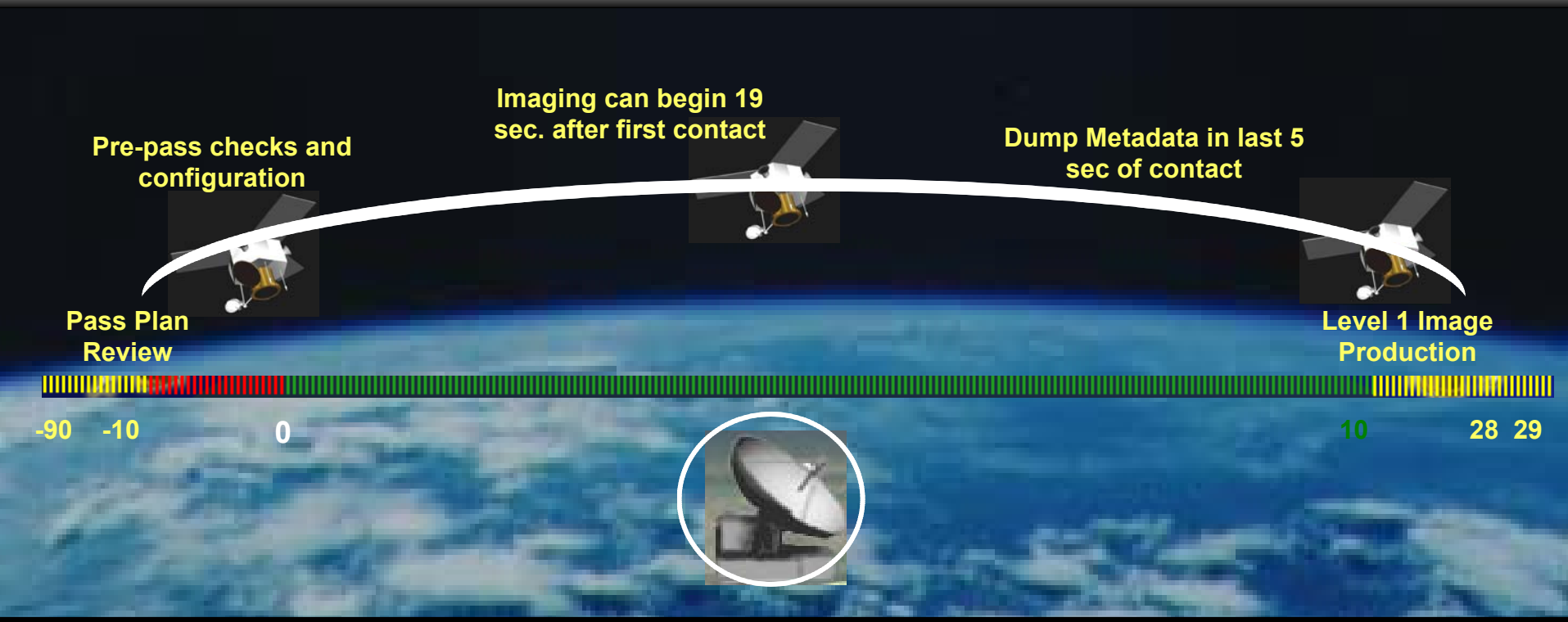


IKONOS collected 13,000 sq km of unclassified imagery on one orbital pass

GeoEye

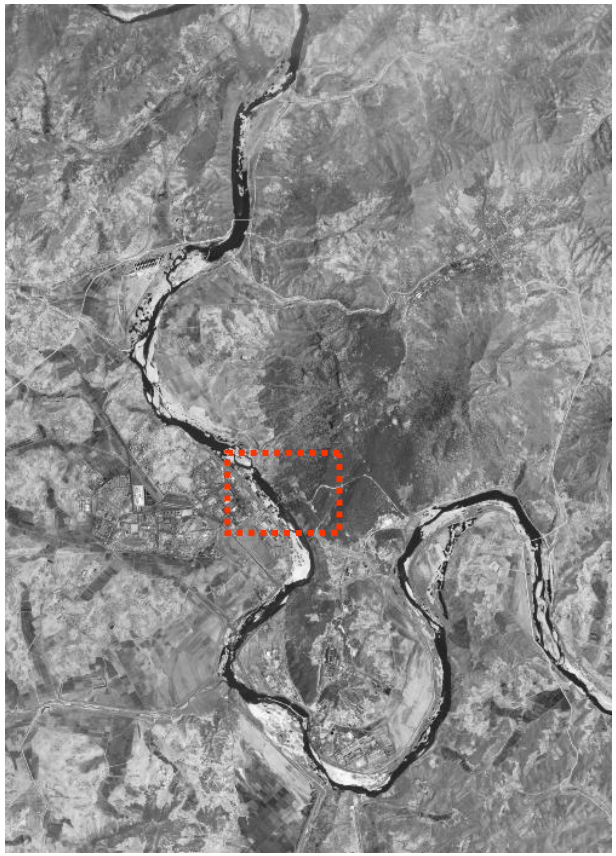
IKONOS Operations Orbital Pass

Contact Window



-90	-10	5° comm cone	0 → 10	28	29	n+3
Receive Weather Data	Finalize Satellite Tasking	Uplink Tasking Load	Begin Image Collection and WB Data Downlink	Last Opportunity for In-Contact Imaging	Deliver 1st Pan Image	Deliver 1st Multispectral Image	Deliver Additional Images.

OrbView-3 Pan 1-meter



Yongbyon, North Korea – Nuclear Facility

GeoEye

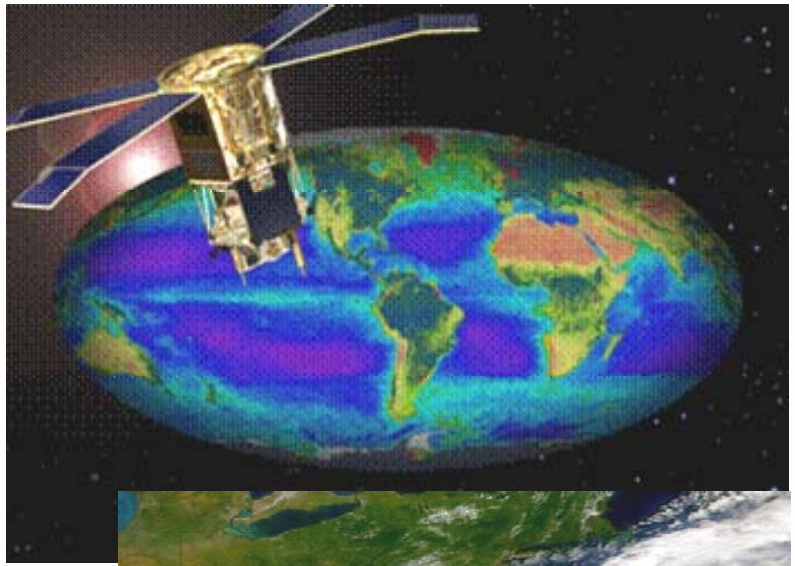
OrbView-3 Multispectral 4-meter

Livorno, Italy - February 12, 2006

GeoEye

OrbView-2

- Capabilities
  - Imaging Mode - Multispectral (Color)
  - Color Bands - 8
  - Spatial Resolution - 1 km
  - Swath Width - 2,800 km
  - Revisit Time - 1 day
  - Orbital Altitude - 705 km (423 mi)
  - Expected Life - 10 years
- Operations
  - Launched 1997
  - In-service availability >99%
  - Operated by equivalent staff of 2
  - Mission planning twice per week



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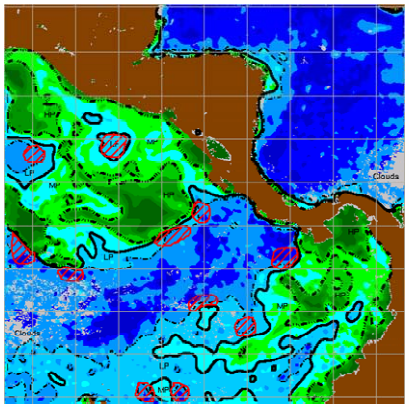
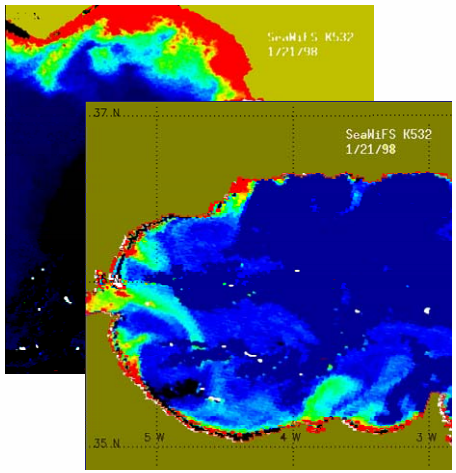
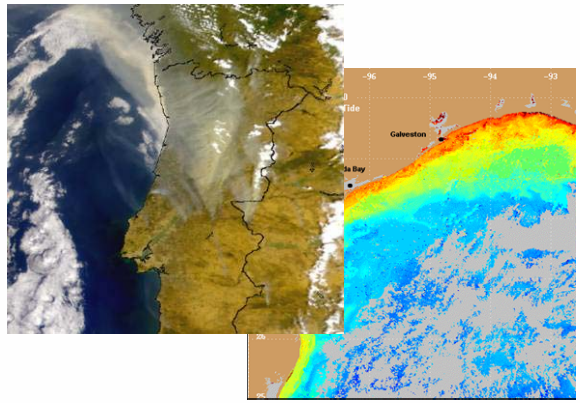
OrbView-2 Applications



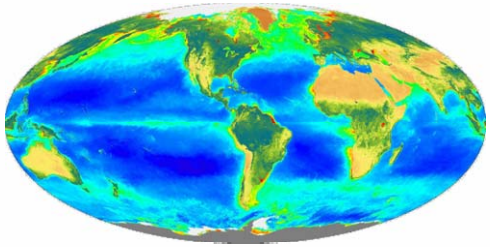
Fishing



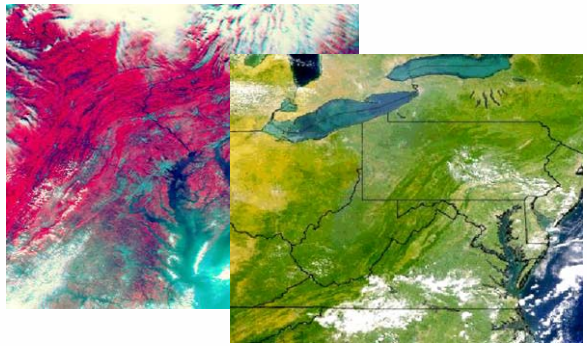
Naval Operations



Environmental Monitoring



Scientific Research



Agriculture

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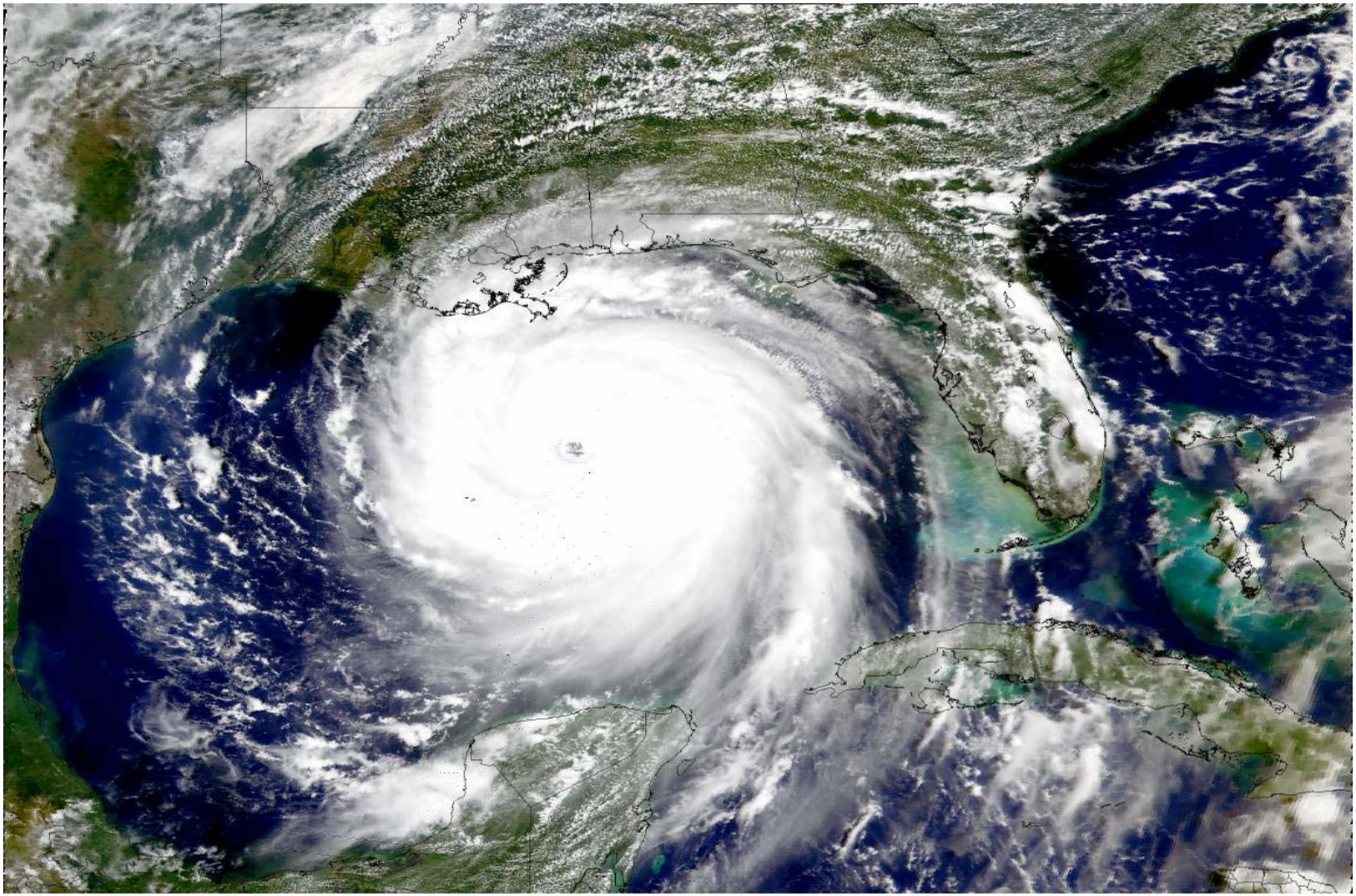
OrbView-2

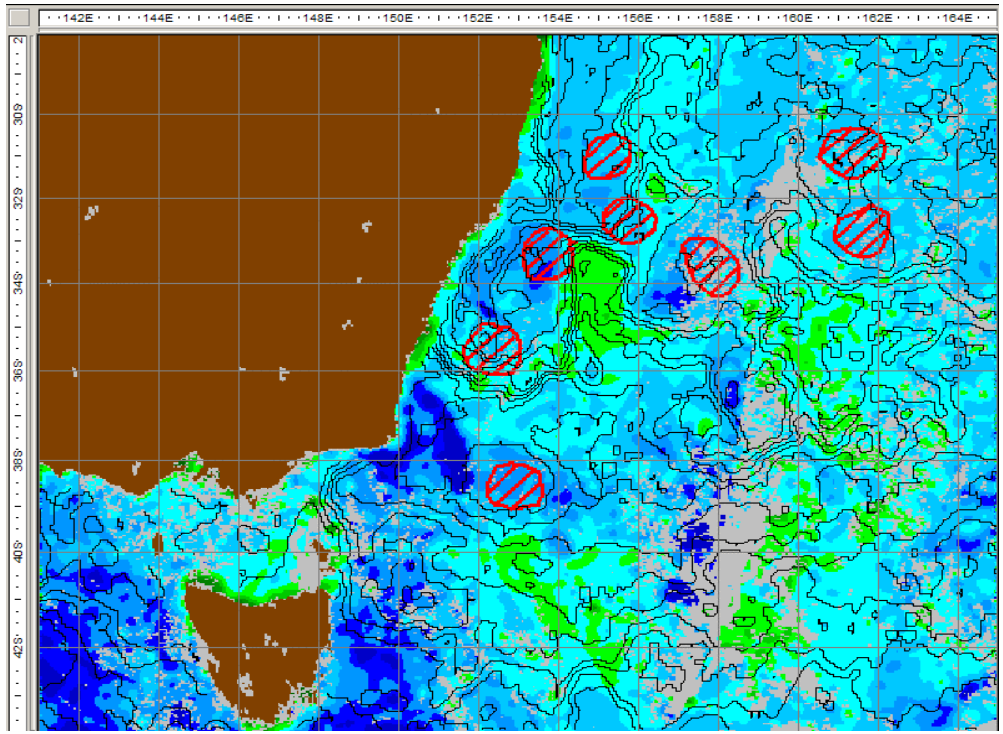
Hurricane Katrina



GeoEye

SeaStar Fisheries Information Service

- Find Fish Faster!
- Sea Surface Temperature contours overlay OrbView-2 Plankton Image map
- Recommended fishing grounds are shown in red (off coast of Australia)



Save Time and Fuel!

GeoEye SeaStar

GeoEye-1
Technical Specifications

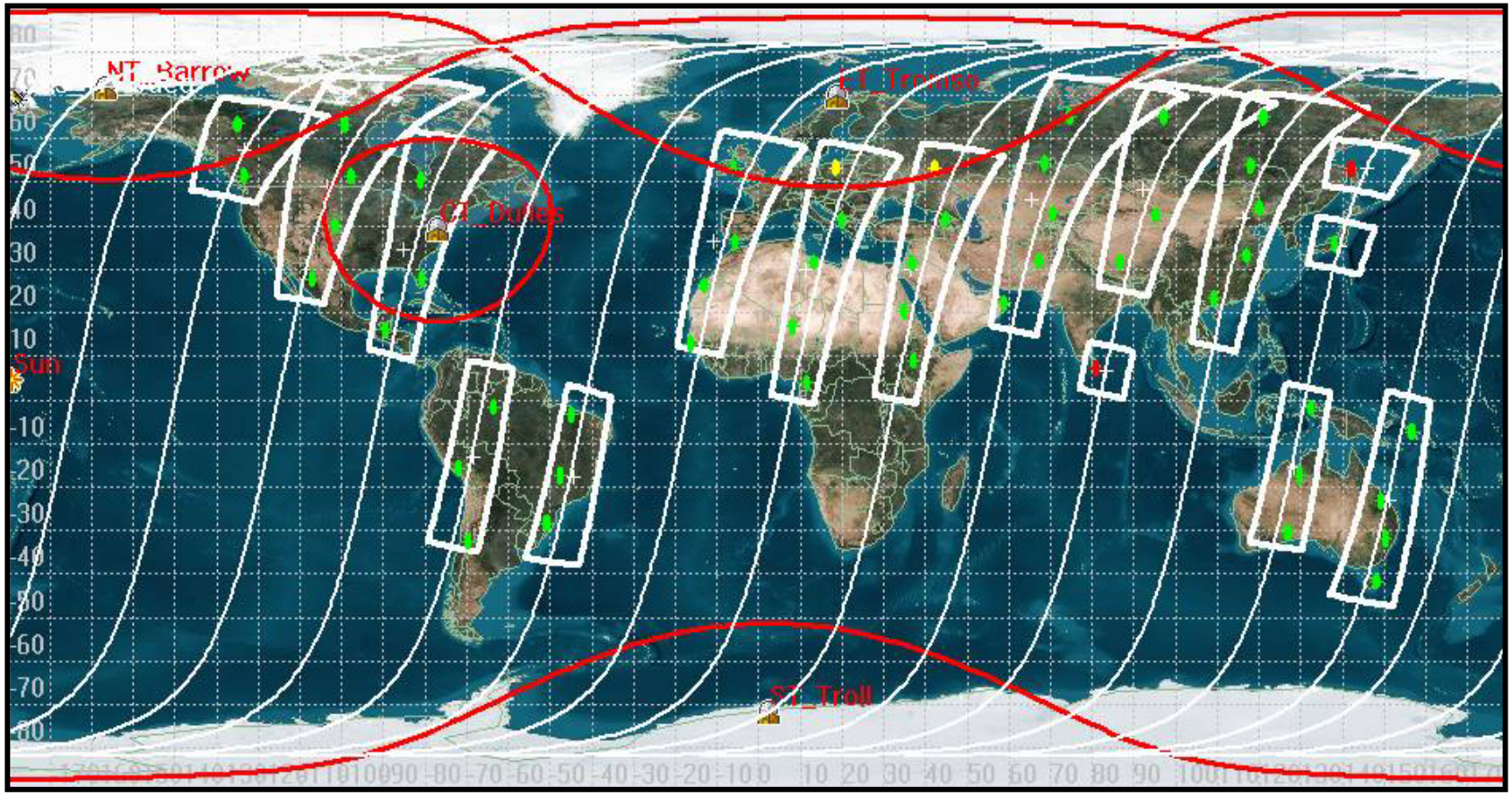
- Resolution/Swath-Width
  - Panchromatic: 0.41-meter
  - Multispectral: 1.65-meter
  - Swath Width 15.2 km
- On-Board 1.0 Terabit Solid Stage Recorder
- 700,000 sq km per day panchromatic mode
- 350,000 sq km per day multispectral mode
- 11 Bit Detector Dynamic Range
- Data Rates
  - 700 Mbps
  - 150 mbps
- Gimbaled X-Band Antenna
- Revisit Time: <3 Days
- Orbit: 98° Sun Sync at 10:30 a.m.
- Altitude: 684 km
- Mission Life: 7 years (Fuel >10 Years)
- Launch Mass: 2050 kg – Boeing Delta II launch vehicle
- Launch: August 2007

Most Advanced Commercial Imaging Satellite in the World

G050073-001

GeoEye

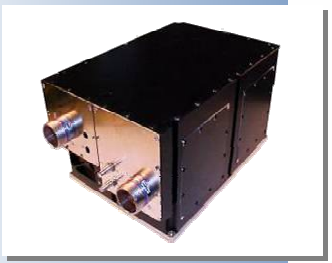
GeoEye-1 Daily Imaging Collection Tracks



- GeoEye-1 has 4 ground receiving stations
- It will make 12-13 orbits/day over land, with 16 minute-long imaging windows

GeoEye

GeoEye-1 Accuracy: Latest Generation Technology Employed



- **High accuracy star trackers from Ball Aerospace**
  - Used on US Government satellite systems
  - Only commercial satellite to use this technology
- **Monarch GPS receiver**
  - Best available on market with 1M accuracy
  - More accurate than older technology Viceroy receiver
- **Litton Scaleable Inertial Reference Unit (SIRU) Gyros**
  - High precision, low drift rates

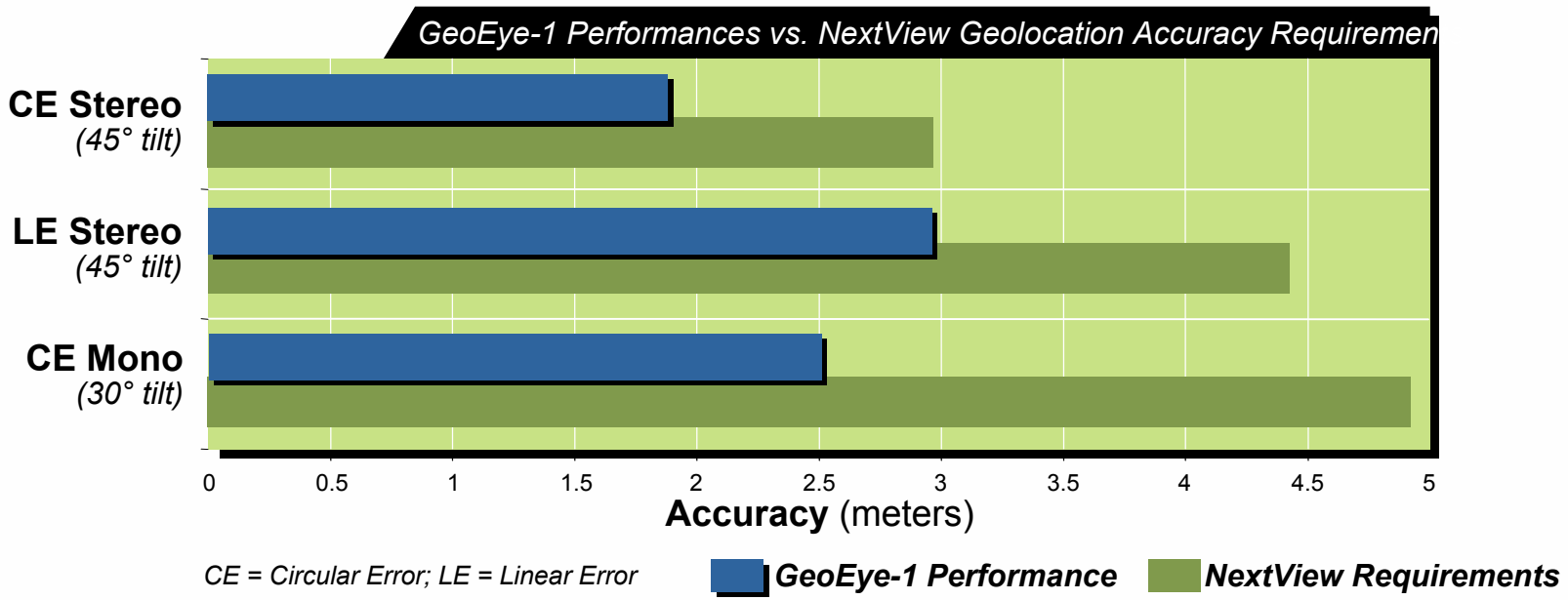
State-of-the-art technologies previously flown only on USG intelligence satellites

GeoEye

GeoEye-1 Metric Accuracy:

Best Available Commercial Geolocation Design

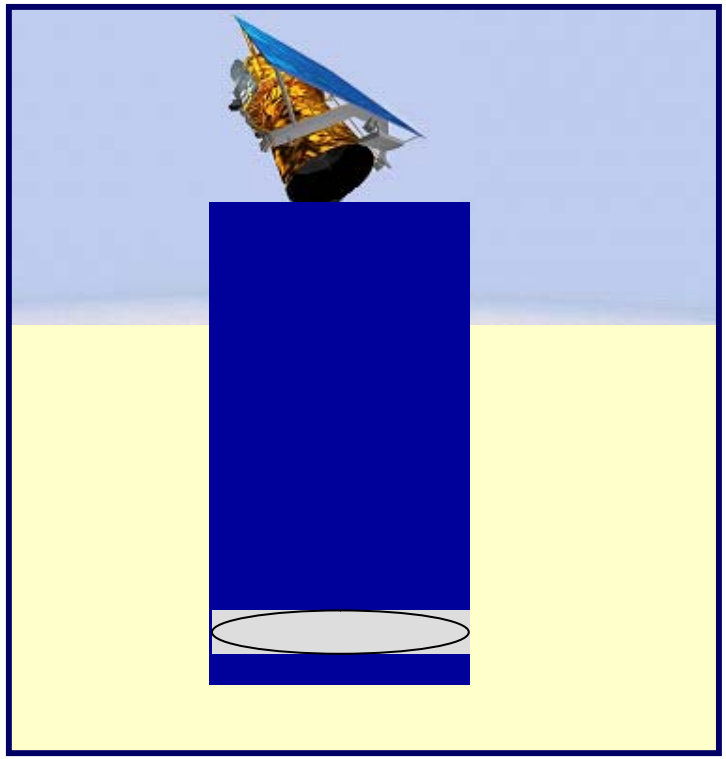
- System geolocation accuracy performance using only ancillary data produced by the satellite
  - No ground control points or other external data sources required
  - Single look mono and stereo



GeoEye-1 exceeds NGA geolocation accuracy requirements

Benefits of GeoEye's Approach

Features	Benefits
Proven spacecraft and design based on IKONOS architecture	• Risk significantly reduced to implement upgrades to regional affiliates
Best-in-class Geoeye-1 team	• Most advanced commercial earth imaging satellite
Uses best available sensors	• Increased performance and reduced schedule to implement and test subsystems
Delta II launch vehicle	• Proven performance launch reduces risk of launch failure



The GeoEye-1 program has the highest performance at the lowest risk

GeoEye

MJ Harden Aerial Imaging

- Photogrammetric Mapping Offerings
  - Digital Aerial Imaging
  - Orthophotography
  - Planimetric Mapping
  - Topographic Mapping
  - Field Inventory and Survey Services
  - Satellite Imagery
  - Image Analysis
- MJ Harden's aircraft are specially equipped to maximize image quality and accuracy
- The on-board Aerial Sensor Management System (ASMS) manages the collection of all image and GPS data

Panchromatic (Grayscale)

Natural Color (RGB)

Color Infrared (CIR)

GeoEye

Aerial Capability

- Intergraph DMC® (Digital Mapping Camera)
- 12-bit imagery
- Ground resolutions <1½" per image pixel
- Bands
  - Panchromatic (Grayscale)
  - Natural Color (RBG)
  - Color Infrared (CIR)
- One pass imaging process

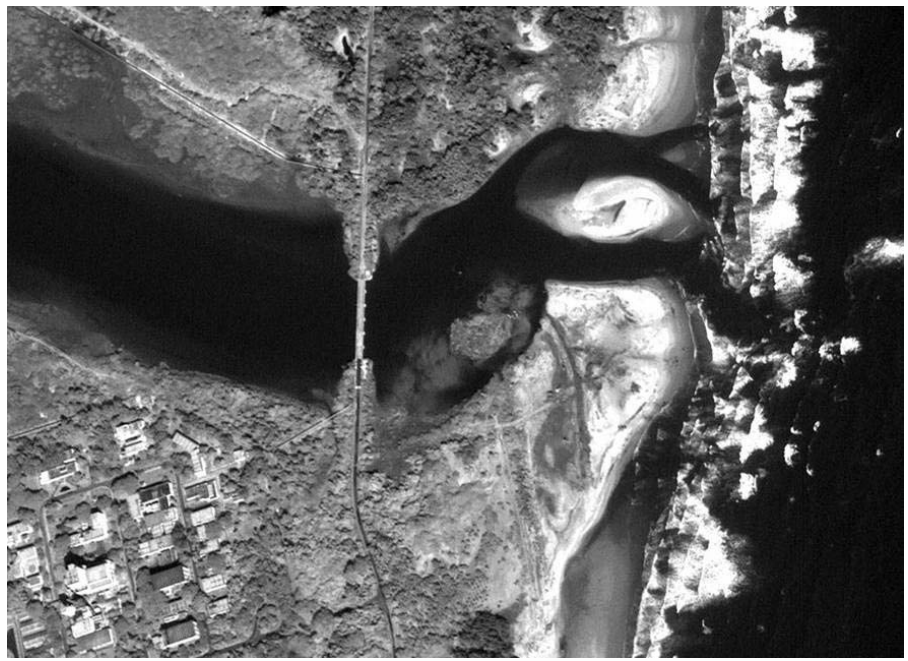
GeoEye

Change Detection

Change Detection
Madras, India

Before Tsunami

After Tsunami



GeoEye

Environmental Monitoring

Santa Clarita, CA - Wildfires

GeoEye

Thank You!

Miscellaneous
Back Up Slides

From the Commander in Chief Looking at Imagery…

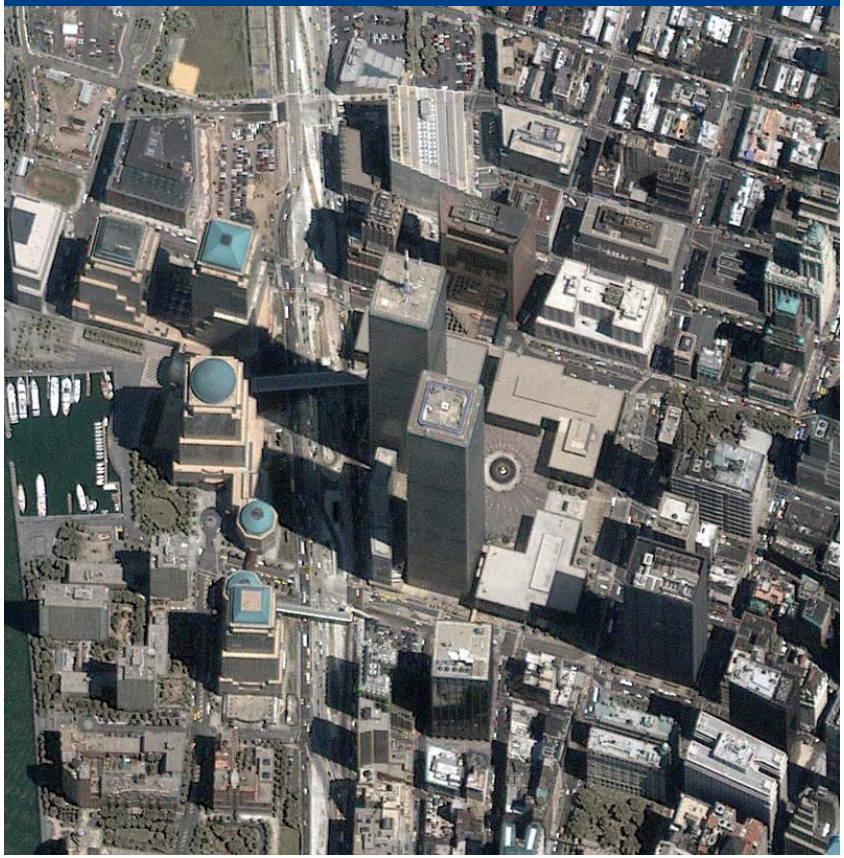
President Bush, Vice President Cheney and former SECDEF Rumsfeld
September 17, 2001

…to US Marines Looking at Imagery in Baghdad

Time Magazine - January 2004

America Under Attack:
Defining Moments for the Commercial Imagery Industry

June 28, 2000



September 15, 2001

World Trade Center Site – Before and After

GeoEye

America Under Attack:
The Pentagon

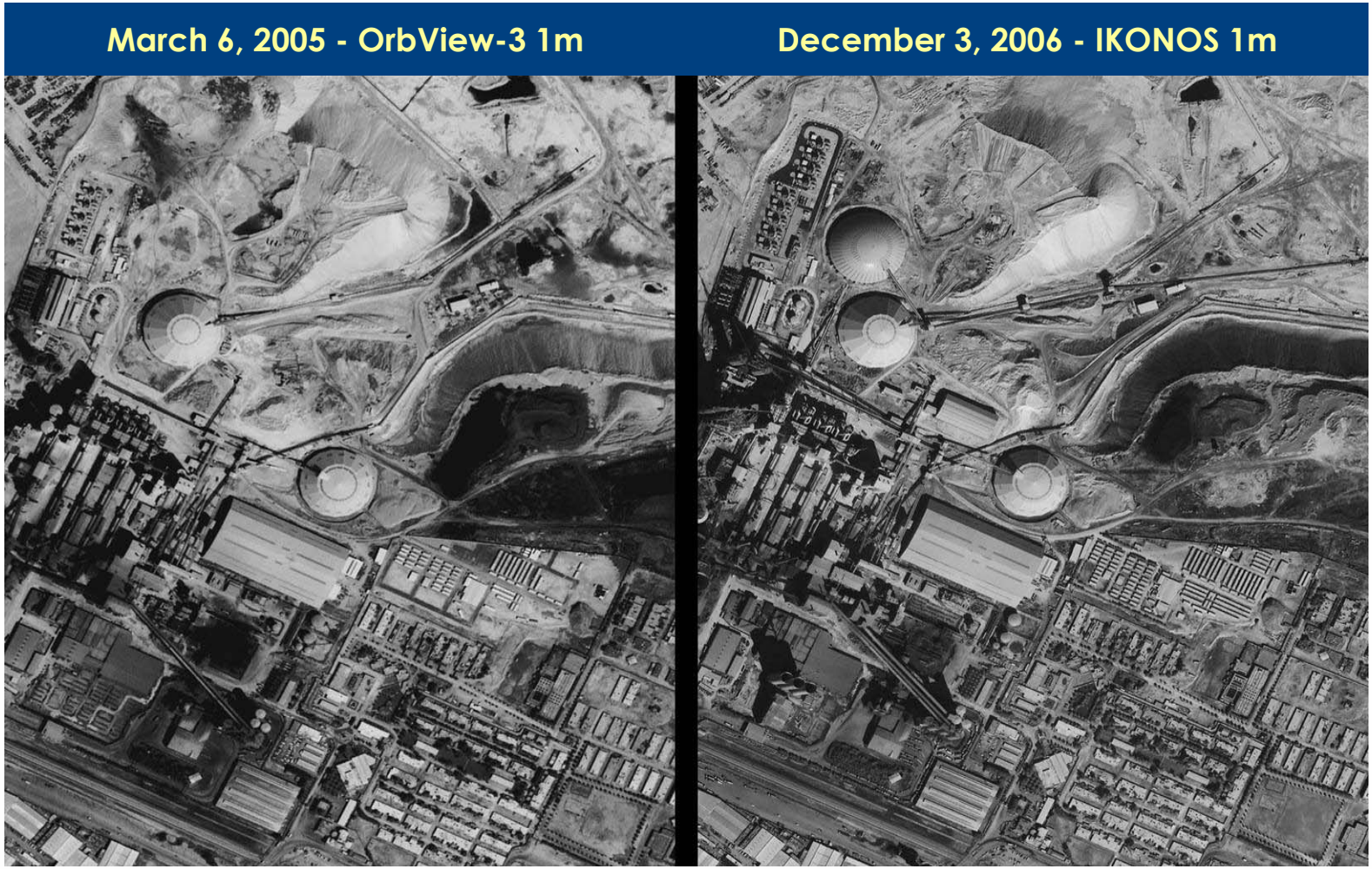
June 3, 2001

September 12, 2001

GeoEye

Robust Archive Offerings for Analysis

Riyadh, Saudi Arabia



GeoEye

Tsunami Post-Disaster Assessment

Blue Village Pankarang Resort, Khao Lak, Thailand

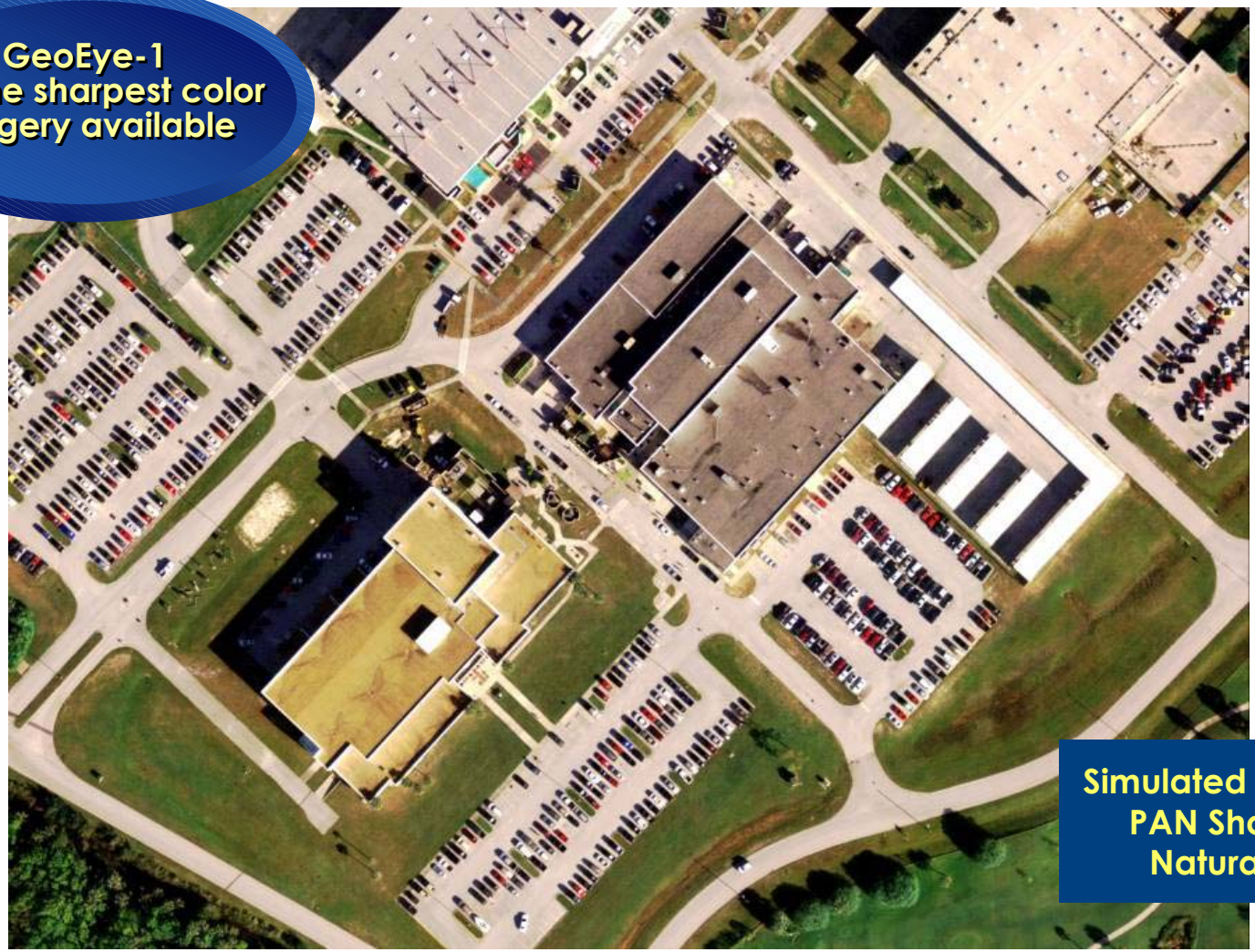
December 29, 2004
IKONOS 1m

The coastline is forever altered

January 13, 2006
IKONOS 1m

Simulated GeoEye-1 Color Imagery

GeoEye-1
has the sharpest color
imagery available



Simulated 0.41-meter
PAN Sharpened
Natural Color

GeoEye